UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§
	§
GOLDEN OIL COMPANY	§ Case No. 03-36974-H2-11
	§ CHAPTER 11
Debtors.	§
	§

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the following:

- 1. Plan Modification;
- 2. Emergency Motion to Approve Plan Modifications;
- 3. Objection to Motion to Withdraw Claims and proposed Order; and
- 4. Debtor's Omnibus Reply to Plan Objections

was served via first class mail postage prepaid on May 27, 2004, to all parties on the attached service list.

DATED: May 27, 2004.

Respectfully submitted,

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

By: /s/ Hugh M. Ray, III

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In re Golden Oil Company Case No. 03-36974

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Peter Johnson Law Offices of Peter Johnson Eleven Greenway Plaza 2820 Summit Tower Houston, TX 77046 United States Trustee 515 Rusk Ave., Suite 3516 Houston, TX 77002

Securities & Exchange Commission Attn: Angela Dodd 175 W. Jackson Blvd, Suite 900 Chicago, IL 60604-2908

Committee of Unsecured Creditors:

Nortex Corporation Attn: Al Dugan 1415 Louisiana, Suite 3100 Houston, TX 77002 Energen Resources fka Taurus Exploration Attn: Joe (Rusty) Cook 605 Richard Arrington Jr. Blvd N. Birmingham, AL 35203-2707

George Lotspeich 4011 Mesa Verda NE Albuquerque, NM 87110 Douglas S. Draper, Esq Heller, Draper, Hayden, Patrick & Horn 650 Poydras St., Suite 2500 New Orleans, LA 70130

Priority and Secured Creditors:

New Mexico Taxation and Revenue Department Oil and Gas Bureau/Attn: Mr. Valdean Severson 1200 South St. Francis Drive PO Box 5374 Santa Fe, NM 87502 Aeropanel Corporation 550 Post Oak Blvd. Suite 525 Houston, TX 77027

Instrument Specialties Company, Inc. 550 Post Oak Blvd. Suite 525 Houston, TX 77027

Ralph T. McElvenny, Jr. 550 Post Oak Blvd., Suite 550 Houston, TX 77027

20 Largest Unsecured Creditors:

Mineral Management Service Bureau of Land Mgmt/ Dept. Of the Interior P.O. Box 5810 T.A.

State of New Mexico Oil Conservation Division 1000 Rio Brazos Road Aztek, NM 87410

Brown Development

5600 W. Lovers Lane, Suite 305 Dallas, TX 75209 Enron Oil & Gas Company P.O. Box 840321 Dallas, TX 75234

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Hanson-Mcride Petroleum P.O. Box 1515 Roxwell, NM 88201

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Compressor Systems, Inc. P.O. Box 841807 Dallas, TX 75284 Lease Holders:

Jicarilla Apache Nation P.O. Box 950 Dulce, NM 87528

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Minerals Management Service Royalty

Management Program-Office of Enforcement

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